

# Agenda: September 21 – October 30, 2020

## Virtual Organization Design Workshop

All Zoom Meetings are scheduled for 9:00—10:30am PST

| Week | Design Flow and Strategy (Part 1)   | Week's Suggested Activity  | Friday Focus Area/Topic   |
|------|---|--|---|
| 1    | <b>September 21</b>   | <b>Week of September 21</b>  | <b>September 25</b>   |
|      | <ul style="list-style-type: none"> <li>Introduce the Redesign Flow process.</li> <li>Demonstrate the First Principle:                             <ul style="list-style-type: none"> <li>Good design includes an “outside-in” perspective.</li> </ul> </li> <li>Introduce strategy and business model frameworks.</li> </ul>  | <ul style="list-style-type: none"> <li>Assess the organization’s strategy for post-COVID objectives and how it does or does not yet provide sufficient guidance for design.</li> </ul>   | <ul style="list-style-type: none"> <li>What helps and hinders post-COVID strategy assessment?</li> <li>Share your case examples and learn from one another on how to clarify strategy.</li> </ul> |
| Week | From Strategy (Part 2) to Design Criteria   | Week's Suggested Activity  | Friday Focus Area/Topic   |
| 2    | <b>September 28</b>   | <b>Week of September 28</b>  | <b>October 2</b>  |
|      | <ul style="list-style-type: none"> <li>Discuss and demonstrate the linkage between strategy, capabilities, and design criteria.</li> <li>Describe the central role of capabilities.</li> <li>Demonstrate the First Principle:                             <ul style="list-style-type: none"> <li>Organizations should be designed against design criteria.</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>Develop a set of design criteria to guide your redesign effort.</li> </ul>  | <ul style="list-style-type: none"> <li>Analyze and assess your design criteria and approaches to achieving alignment.</li> <li>Discuss the relationship between design and culture.</li> </ul>    |
| Week | Variations and Trade-offs of Structural Approaches  | Week's Suggested Activity  | Friday Focus Area/Topic   |
| 3    | <b>October 5</b>  | <b>Week of October 5</b>   | <b>October 9</b>  |
|      | <ul style="list-style-type: none"> <li>Demonstrate the First Principle:                             <ul style="list-style-type: none"> <li>All designs are trade-offs</li> </ul> </li> <li>Principles of how to link capabilities to structural configurations.</li> <li>Choices for designing the Corporate Center.</li> <li>Options for core and lateral Structure.</li> </ul>  | <p>Carry out a structural diagnosis, using tool provided.</p> <ul style="list-style-type: none"> <li>Generate “hypotheses” about the approaches and kinds of structural changes that would better align with where the organization is trying to go.</li> <li>Draw a rough “good option” of a core structure.</li> </ul> | <ul style="list-style-type: none"> <li>Share diagnoses and options and learn from analysis and discussion of the trade-offs that are made.</li> </ul>   |

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| Week | Designing Core and Lateral Structures  | Week's Suggested Activity   | Friday Focus Area/Topic   |
|------|--|---|---|
| 4    | <b>October 12</b>  | <b>Week of October 12</b>   | <b>October 16</b>   |
|      | <ul style="list-style-type: none"> <li>Demonstrate various approaches to lateral organization.</li> <li>Examine impact of digitization on lateral design.</li> <li>Consider impact of network and eco-system approaches to design.</li> </ul>  | <ul style="list-style-type: none"> <li>Refine your core structure.</li> <li>Identify and describe the lateral mechanisms that are needed to complete the structural design.</li> </ul>                        | <ul style="list-style-type: none"> <li>Share lateral design options.</li> <li>Assess the challenges of achieving effective lateral integration.</li> </ul>  |
| Week | Designing Management Processes, Rewards and People Systems   | Week's Suggested Activity   | Friday Focus Area/Topic   |
| 5    | <b>October 19</b>  | <b>Week of October 19</b>   | <b>October 23</b>   |
|      | <ul style="list-style-type: none"> <li>Understand the key integrating processes, rewards and people practices and their importance to achieving a successful design.</li> <li>Introduce tools, frameworks, and processes to address management processes, rewards, and people practices.</li> </ul>                    | <ul style="list-style-type: none"> <li>Identify key management processes, rewards and people implications required to enable the new performance capabilities and fit with your structural design.</li> </ul> | <ul style="list-style-type: none"> <li>Learn from each other about how tools were applied to your specific case example.</li> <li>Discuss approaches and experiences for using management processes, rewards and people practices to align a design.</li> </ul> |
| Week | Agility, Digitalization and Customer Centricity  | Week's Suggested Activity   | Friday Focus Area/Topic   |
| 6    | <b>October 26</b>  | <b>Week of October 26</b>   | <b>October 30</b>   |
|      | <ul style="list-style-type: none"> <li>Define the concept of organization agility and its relationship to the Star Model.</li> <li>Discuss the organization challenges associated with digital and customer centricity transformation.</li> <li>Identify key design elements in a digitalized organization.</li> </ul> | <ul style="list-style-type: none"> <li>How can agility inform the process of "coming out of COVID?"</li> <li>How to move from agility by necessity to agility by design?</li> </ul>                           | <ul style="list-style-type: none"> <li>Bringing it all together – how are traditional approaches and assumptions to organization design being challenged by COVID and digitalization.</li> </ul>  |